

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Ruben Rangel Jr. (Guard/P)

Case No. 06CE
Casarez, Vanessa M. (Pro Per – Mother – Petitioner)
Zavala, Gilbert (for Raul and Juana Rangel, Paternal Grandparents – Guardians)
Petition for Visitation

Age	: 5	VANESSA M. CASAREZ, Mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOI	3: 6-5-06	RAUL and JUANA RANGEL, Paternal Grandparents, were appointed Co-Guardians on 8-21-06. Petitioner filed a Petition for Termination of	Minute Order 3-6-12: Raul Rangel is assisted by a Spanish language interpreter. The Court continues the matter to 4-3-12 and orders that no
Con	t. from 030612	Guardianship that is set for hearing on 4-3-12 and	party indicate to the minor what their
	Aff.Sub.Wit.	concurrently filed this Petition for Visitation to pave the way to terminating the guardianship in a manner that will	respective roles are or speak ill of his mother. The Court indicates for the
>	Verified	have the least amount of emotional distress to Ruben Jr.	record that it is not making any visitation
	Inventory	Petitioner states when Ruben Jr., was born in 2006, she	orders between now and the next
	PTC	consented to guardianship with the understanding that it	hearing on 4-3-12. The Court orders that a court investigator conduct an
	Not.Cred.	was temporary until she could care for him on her own.	investigation of the mother and the
>	Notice of Hrg	She was instructed by the guardians not to mention during	paternal grandparents. Matter continued to 4-3-12.
	Aff.Mail >	visits that she was his mother because he believes Juana is his mother. To be respectful of their wishes, and afraid	
	Aff.Pub.	that she would be denied visitation otherwise, she allowed	Note: Page 1B is Mother's Petition for Termination of Guardianship. If this
	Sp.Ntc.	herself to be referred to as "the girl" or "la muchacha."	Petition for Visitation goes forward, the
	Pers.Serv.	The guardians would use guilt and intimidation to maintain	following issue remains:
	Conf. Screen	control of the visits, such as discussing Petitioner's addiction, and telling her they shouldn't allow her to visit,	1. Notice of Hearing filed 3-2-12 reflects personal service of Raul Rangel (Co-
	Letters	etc. This made Petitioner fearful that they could stop the	Guardian) only. The Court may
	Duties/Supp	visits at any time, so Petitioner was very careful to respect	require service on:
>	Objections	every limit that was placed.	- <u>Juana Rangel</u> (Co-Guardian) - <u>Ruben Rangel, Sr.</u> (Father)
	Video	On Ruben Jr.'s 4 th birthday (June 2010), Petitioner was	- <u>Rubell Raligel, 31.</u> (Father)
	Receipt	informed what type of gifts to purchase because he wasn't	
	CI Report	allowed certain things, but when she arrived to visit, was informed that he wasn't home; he was at his father's	
~	9202 Order	house (Ruben Rangel, Sr.). This concerned Petitioner	
_	Aff. Posting	because the current agreement has the father named as a	Reviewed by: skc
	Status Rpt	person not allowed to have unsupervised contact with	Reviewed on: 3-26-12
	UCCJEA	Ruben Jr.	Updates:
	Citation	At this point, Petitioner realized that he was 4 years old	Recommendation:
	FTB Notice	and didn't even know she was his mother. As he gets older, how long can he be expected to welcome this "la	File 1A - Rangel
		muchacha" into his life? It's too confusing.	-
		This was a wakeup call for Petitioner and she made the	
		decision to take care of her business. She had some	
		criminal issues – all minor offenses that had she been	
		responsible at the time would have been easily cleared up	
		and dropped. However, due to her addiction, they were	
		now more serious issues. Since then, Petitioner has reconnected with her immediate family and her father has	
		been in contact with the guardians and has visited Ruben	
		Jr., with her. Her father is a musician, and Ruben Jr., also	
		has a natural talent and loves music. It has been discussed	
		to allow Ruben Jr., to visit their home, but Petitioner is fearful that with the continued deception this will never	
		take place. She has asked if Ruben Jr., can visit at her	
		family's home, and the guardians have said that when he is	
		13 he can decide what he wants to do. When she asked	
		when they will tell him she is his mother, they answered later. SEE PAGE 2	
		iatei. <u>JLL FAUL Z</u>	1.0

1A Ruben Rangel Jr. (Guard/P)

Case No. 06CEPR00628

Atty Casarez, Vanessa M. (Pro Per – Mother – Petitioner)

Atty Zavala, Gilbet (for Raul and Juana Rangel, Paternal Grandparents – Guardians)

SUMMARY (Continued) (Page 2 of 3):

Petitioner does not want Ruben Jr., to have trust issues or feel betrayed. Petitioner tries to bring family members to visit so that he can get to know his other family, but the dishonesty is very difficult.

Petitioner states she has also recently become aware that Juana has some serious medical issues, and worry that should something happen to her, the big changes would be detrimental to Ruben Jr. It is imperative that she be integrated into his life to help Ruben Jr., deal with emotional issues and stress of seeing his grandmother ill.

Petitioner states the guardians are still closely supervising her interaction with Ruben Jr., and are still using guilt and intimidation to ensure that she doesn't forget they are in control. Petitioner states her visits have always been positive, and Ruben Jr., is always excited to see her and cried when she leaves; however, during a recent visit, she noticed a change in his treatment of her. She states he asked why she's there, why she calls, what she wants to talk to him about. Also, the guardians now allow him to play violent video games and other toys/characters that were against rules previously imposed (Spiderman, etc.) because the father allows it.

Petitioner states that on Jan 25th she scheduled a visit for the 28th with Co-Guardian Juan Rangel. That day, they did not answer the phone, so she called an aunt who has been a point of contact. When reached, the guardians agreed to call Petitioner when they returned home, but they did not call that day. The next day, Petitioner called and was told that she could continue to try to visit, but if they're not home, they're not home.

Petitioner would like consistent visits with Ruben Jr., and requests a visitation schedule of Friday evenings 6pm to Saturday mornings 12pm with exchanges to take place at McDonalds on Jensen/99. Weekends not scheduled for overnight visit, Petitioner would like a 4 hour visit as mutually agreed upon by the parties. Petitioner requests a graduated visitation schedule to ease Ruben Jr., into feeling comfortable with her.

Petitioner also filed a declaration from her sister, Barbara Jaurique, in support of her request for unsupervised visits. The declaration details Petitioner's progress in becoming drug-free, attending meetings voluntarily, and attending church regularly. Ms. Jaurique's declaration states that she was also concerned about Ruben Jr.'s care after attending a visit and noticing that the guardians were not home, but had left Ruben Jr., with an uncle who was "obviously stoned."

The declaration also states Ruben Jr., started Kindergarten this year, but that he had previously been disqualified from attending a paid preschool because an aunt and uncle were using him as a deduction on their taxes so he did not qualify. Ms. Jaurique does not think this is appropriate. She feels Petitioner is fully capable of handling scheduled unsupervised visits with her son, and is being held back from developing a relationship with him and is being alienated from making progress. She has made mistakes in the past, but they are not beyond repair. Ruben Jr., deserves to know his whole family without limits. Scheduled visits are necessary so that the guardians cannot cancel, deny or dominate the visits.

Guardians Raul and Juana Rangel filed a Responsive Declaration on 2-27-12 and request the Petition be denied:

- When the child was born, he was delivered to the guardians by the Department of Children and Family Services. He was premature and positive for methamphetamine.
- The guardians did not see Petitioner until she showed up on 6-5-08. She left again and returned to visit the child twice between 2008 and 2010.
- Petitioner returned again on 6-5-11 and visited with the child.
- After September, 2011, Petitioner returned one more time to visit, and after that she has not come to visit at all, according to Petitioner, because her father has three jobs and no time to bring her to visit.
- On at least four occasions, she has called to visit, but never showed up.
- Contrary to Barbara Jaurique's declaration, visitation has not been on a regular basis. Visiting whenever she wants is not "a regular basis." A child is not a commodity to be used and disposed of whenever Petitioner chooses. The love and affection of a child of tender years requires more attention than every two months or so.
- Petitioner had two other children who were removed by law enforcement due to her drug use, and to the guardians' knowledge, those two children were adopted by the foster parents.
- It is alleged that at the time, Petitioner had absconded with one of those children and was not apprehended until a year later.

SEE PAGE 3

1A Ruben Rangel Jr. (Guard/P)

Case No. 06CEPR00628

Atty Casarez, Vanessa M. (Pro Per – Mother – Petitioner)

Atty Zavala, Gilbet (for Raul and Juana Rangel, Paternal Grandparents – Guardians)

SUMMARY (Continued) (Page 3 of 3):

- Petitioner has made little or no effort to improve her own life or stay informed about the child's home life, school, or otherwise. In other words, she has never cared for or about the child.
- It appears Petitioner has been unable to provide for herself. She resides with her father along with her father's three children, ages 9, 11, and 12, and another sister, Barbara Jaurique. The limited housing condition where she now lives is not suitable for another person.
- Since the child's birth, Petitioner has made no efforts to establish any type of relationship with the child, and when she has visited, it was for about 20-30 minutes, never more than an hour, and is never left alone with him.
- The child does not know who Petitioner is to him, and has not been told to protect him.
- Petitioner has not done anything to improve her relationship with the child.
- At the beginning of the guardianship, the guardians offered to take Petitioner into their home to rehabilitate herself and establish a relationship with the child, but she left two days later and didn't return until two years later.
- At this point in the child's life, it would not be in his best interest to establish any type of relationship; it would cause
 emotional and psychological damage.
- Allowing any contact with Petitioner would be detrimental to his emotional and psychological well-being.
- In addition, the child could be at risk based on Petitioner's prior history of absconding with her other child.
- At present, the child is well cared for, well nourished, there are no issues between the guardians and the child that merit any type of intervention by any agency, and things should remain as they are: sole legal and physical custody to the guardians.
- Contrary to any allegation of drug or alcohol use, no one at this home engages in that type of conduct. Barbara Jaurique's allegation, "was quite obviously high on some substance," is a total and complete lie.

Joanna Rangel, Paternal Aunt, also filed a Responsive Declaration on 2-27-12. The declaration addresses the allegation of drug use by an uncle in the petition and states that the uncle does not do drugs. On the day in question, she and her husband were in charge of the child, and was present during the visit, which lasted 20 minutes. The declaration states Petitioner visits maybe once every six weeks and comments on the duration. Ms. Rangel was very surprised at the petition itself and the unfounded allegations. The child is close to the guardians and being away from them will be difficult for him. Petitioner is a stranger to the child. The requested visitation should not be granted.

Ms. Rangel states Petitioner has never been denied any contact with the child and it is disturbing that she would make these allegations. It is unclear why she is doing any of this, but her request should be denied.

Ruben Rangel Jr. (Guard/P)

Case No. 06CE
Casarez, Vanessa M. (Pro Per – Mother – Petitioner)
Zavala, Gilbert (for Raul and Juana Rangel, Paternal Grandparents – Guardians)

Petition for Termination of Guardianship

Age: 5		VANESSA M. CASAREZ, Mother, is Petitioner.	NEEDS/PROBLEMS/
DOB: 6-5-06		RAUL and JUANA RANGEL, Paternal Grandparents, were appointed	COMMENTS:
		Co-Guardians on 8-21-06.	Note: Guardians' Opposition
		Father: RUBEN RANGEL, SR.	indicates that they have filed for adoption.
		Maternal Grandfather: Hijinio Casarez	illed for adoption.
	Aff.Sub.Wit.	Maternal Grandmother: Rosie Gabaldon	1. Need Notice of Hearing.
>	Verified	The Petition does not state a reason for termination.	2. Need proof of service of Notice of Hearing with a
	Inventory		copy of the Petition at
	PTC	Opposition filed by Guardians on 3-21-12 states Petitioner has been for the most part absent from the child's life, has filed nothing	least 15 days prior to the
	Not.Cred.	in the past to establish any type of bonding with the child, and the	hearing on <i>all relatives</i> pursuant to Probate
>	Notice of Hrg	child is still in need of guardianship. Guardians state he is doing	Code §1460(b)(5) or
	Aff.Mail		consent and waiver of
	Aff.Pub.	of no impediment to his education (school records attached).	notice or declaration of due diligence on:
	Sp.Ntc.	Guardians have raised Ruben, Jr., and consider him a son. They love	- Raul Rangel
	Pers.Serv.	him and have now filed for adoption (legal standards discussed).	(Guardian and Paternal
	Conf. Screen	Guardians state that in ruling upon a termination of guardianship,	Grandfather) - Juana Rangel (Guardian
	Letters	the Courts must look to all the circumstances bearing upon the best	and Paternal
	Duties/Supp	overall interest of the child, including the stated interest of the child, the age of the child, and the parent-child relationship	Grandmother)
	Objections	between the child and Guardians. Furthermore, the Court should	 Ruben Rangel, Sr. (Father)
	Video Receipt	look at the psychological and emotional well-being of the child,	- Hijinio Casarez
>	CI Report	including the child's need for continuity and stability of care and of	(Maternal Grandfather)
	9202	relationships. See <u>Guardianship of Kaylee J</u> (1997) 55 Cal. App. 4 th	 Rosie Gabaldon (Maternal Grandmother)
>	Order	1425.	(Material Granamother)
	Aff. Posting	Guardians are concerned that Petitioner cannot and will not	Reviewed by: skc
	Status Rpt	provide a loving, safe and stable environment. Nothing has been	Reviewed on: 3-27-12
	UCCJEA	demonstrated that she could, has or will do so. Guardians have	Updates:
	Citation	been and will continue to provide the adequate environment envisioned by Family Code 3040 and Probate Code 1514. Petitioner	Recommendation:
	FTB Notice	voluntarily relinquished the child to them and absented herself for	File 1B - Rangel
		over five years. Only recently did she recognize the importance of	
		her actions. Petitioner was allowed to visit her son, but seldom did.	
		The child is thriving in Guardians' nurturing environment. Although	
		Petitioner claims to be drug-free and is turning her life around,	
		Ruben has bonded with his grandparents and a major change in his	
		life would be emotionally stressful.	
		Opposition discusses termination of parental rights and termination	
		of guardianship and states that the "best interest" of the child standard allows the court to appropriately balance all the relevant	
		factors arising from a child's family relationships.	
		Guardians filed letters in support of their guardianship on 3-28-12.	
		Court Investigator Julie Negrete filed a report on 3-8-12.	
ь			

Jesse Felix Castro (CONS/PE) Case No. Perez, Holley H. (for Jessica Burnett and Barbara Castro – Conservators)

Probate Status Hearing Re: Filing of the Next Account

	: 59 Years	JESSICA BURNETT and BARBARA CASTRO	NEEDS/PROBLEMS/COMMENTS:
DOI	3: 4/26/1952	(formerly ROMERO), daughters, were appointed	Note: The Second Account for the period
		Co-Conservators of the Person and Estate on 1-19-07	2-1-10 through 12-30-11 filed 3-19-12 is
		with bond of \$15,000.00.	set for hearing on 4-25-12.
Cor	it. from 060911,		Note: Page 2B is the OSC Re Proposed
	111, 082911,	First Amended First Account for the account period of	Sanctions in the amount of \$500.00
	411, 110111,	10-30-06 through 1-30-10 was settled on 5-24-11.	Sufficients in the amount of \$500.00
011	712, 032012	O- 11 1 11 IECCICA DUDNETE	
	Aff.Sub.Wit.	On 11-1-11, JESSICA BURNETT was removed as	
	Verified	to the estate only, but remains as Co-Conservator	
	Inventory	of the Person.	
	PTC	On 1-17-12, at this continued status hearing, the Court	
	Not.Cred.	waived Jessica's appearance because she was	
	Notice of	attending a funeral, but ordered her to be present at the	
	Hrg	next hearing, and further ordered the accounting to be	
	Aff.Mail	completed through 12-31-11.	
	Aff.Pub.	completed through 12-51-11.	
	Sp.Ntc.	On 3-19-12, the Second Account was filed and is set	
	Pers.Serv.	for hearing on 4-25-12.	
	Conf. Screen		
	Letters	Minute Order 3-20-12 states:	
	Duties/Supp		
	Objections	The Court requests that Mr. Matlak remain in the	
	Video	courtroom while this matter is called on the	
	Receipt	record.	
	CI Report	The Court notes for the record that neither Ms.	
	9202	Perez nor her clients are present.	
	Order	·	
	Aff. Posting	The Court sets the matter for an Order to Show	Reviewed by: NRN/skc
~	Status Rpt	Cause on 4-3-12 regarding the proposed sanctions	Reviewed on: 3-27-12
	UCCJEA	in the amount of \$500.00.	Updates:
	Citation	The Court orders Ms. Perez, Jessica Burnett, and	Recommendation:
	FTB Notice	Barbara Romero to be present on 4-3-12.	File 2A - Castro
		1	
		• Matter continued to 4-3-12. Set on 4-3-12 for	
		Order to Show Cause Re: Proposed Sanctions in	
		the Amount of \$500.00.	

Jesse Felix Castro (CONS/PE)

Case No
Perez, Holley H. (for Jessica Burnett and Barbara Castro – Conservators)

Order to Show Cause Re: Proposed Sanctions in the amount of \$500

	JESSICA BURNETT and BARBARA CASTRO	NEEDS/PROBLEMS/COMMENTS:
	(formerly ROMERO), daughters, were	,
	appointed Co-Conservators of the Person and Estate on 1-19-07 with bond of \$15,000.00. First Amended First Account for the account	Note: Second Account for period 2-1-10 through 12-30-11 filed 3-19-12 is set for hearing on 4-25-12.
Aff.Sub.Wit.	period of 10-30-06 through 1-30-10 was settled	
Verified	on 5-24-11.	
Inventory	On 11 1 11 IESSICA BURNETT was removed as	
PTC	On 11-1-11, JESSICA BURNETT was removed as	
Not.Cred.	to the estate only, but remains as Co- Conservator of the Person.	
Notice of	Conservator of the Person.	
Hrg	On 1-17-12, at this continued status hearing,	
Aff.Mail	the Court waived Jessica's appearance because	
Aff.Pub.	she was attending a funeral, but ordered her to	
Sp.Ntc.	be present at the next hearing, and further	
Pers.Serv.	ordered the accounting to be completed	
Conf. Screen	through 12-31-11.	
Letters		
Duties/Supp	On 3-19-12, the Second Account was filed and	
Objections	is set for hearing on 4-25-12.	
Video Receipt	At hearing on 3-20-12, the minute order states: The Court requests that Mr. Matlak remain in	
Cl Report	the courtroom while this matter is called on the	
9202	record. The Court notes for the record that	
Order	neither Ms. Perez or her clients are present. The	
Aff. Posting	Court sets the matter for an Order to Show	Reviewed by: skc
Status Rpt	Cause on 4-3-12 regarding the proposed	Reviewed on: 3-27-12
UCCJEA	sanctions in the amount of \$500.00. The Court	Updates:
Citation	orders Ms. Perez, Jessica Burnett, and Barbara	Recommendation:
FTB Notice	Romero to be present on 4-3-12. Matter	File 2B - Castro
	continued to 4-3-12. Set on 4/3/12 for Order to	
	Show Cause Re: Proposed Sanctions in the	
	Amount of \$500.00.	

Flanigan, Philip M. (for Diane Stevens – Guardian)
Probate Status Hearing Re: Filing of the Next Account

Age: 18	DIANE STEVENS was appointed Guardian of	NEEDS/PROBLEMS/COMMENTS:
DOB: 2-28-1993	the Person and Estate of JONATHAN A.	
	STEVENS on 3-24-08 without bond with all	Minute Order 2-7-12: Counsel requests a
	funds and property to be placed in blocked	continuance.
Cont. from 020712,	accounts.	Minute Order 3-20-12: The Court notes for
032012		the record that neither Mr. Flanigan or his
Aff.Sub.Wit.	Final Inventory and Appraisal filed 7-21-08	client is present. The Court sets the matter
Verified	reflected a total estate value of \$55,400.02,	for an Order to Show Cause on 4/3/12
Inventory	of which \$400.02 was cash and the remainder was the value of a mobile home	regarding failure to appear; failure to file an
PTC	and personal property located in a mini	accounting, and the proposed sanctions in the amount of \$500.00. The Court orders
Not.Cred.	storage.	Mr. Flanigan and Diane Stevens to be
Notice of	300.050.	present on 4/3/12.
Hrg	The second account settled on 10-5-10	
Aff.Mail	reflected \$1,864.05 cash and the items	As of 3-26-12, nothing further has been
Aff.Pub.	referenced above.	filed. See Page 3B.
Sp.Ntc.		Need final account pursuant to Probate
Pers.Serv.	On that date, the Court set this status	Code §2630.
Conf. Screen	hearing for the filing of the next account.	,
Letters		
Duties/Supp	The minor turned 18 on 2-28-11.	
Objections	Minute Order 2-7-12: Counsel requests a	
Video	continuance.	
Receipt	continuance.	
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt X		Reviewed on: 3-26-12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 3A - Stevens

3A

Flanigan, Philip M. (for Diane Stevens – Guardian)

Order to Show Cause Re: Failure to Appear; Failure to File an Accounting; Proposed Sanctions in the Amount of \$500

	DIANE STEVENS was appointed Guardian of the	NEEDS/PROBLEMS/COMMENTS:
	Person and Estate of JONATHAN A. STEVENS on 3-	
	24-08 without bond with all funds and property to	
	be placed in blocked accounts.	
Aff.Sub.Wit.	On 10-5-10, the second account was settled on 10-	
Verified	= 5-10 and the Court set a status hearing for the	
Inventory	= filing of the final account on 2-7-12.	
PTC	The minor turned 18 on 2-28-11.	
Not.Cred.		
Notice of	On 2-7-12, Attorney Philip Flanigan appeared and	
Hrg	requested a continuance. The matter was	
Aff.Mail	continued to 3-20-12.	
Aff.Pub.		
Sp.Ntc.	On 3-20-12, there was no appearance and the	
Pers.Serv.	Court set this Order to Show Cause hearing.	
Conf. Screen		
Letters	Minute Order 3-20-12: The Court notes for the	
Duties/Supp	record that neither Mr. Flanigan nor his client is present. The Court sets the matter for an Order to	
Objections	= Show Cause on 4/3/12 regarding failure to appear;	
Video Receipt	failure to file an accounting, and the proposed	
CI Report	sanctions in the amount of \$500.00. The Court	
9202	orders Mr. Flanigan and Diane Stevens to be	
Order	present on 4/3/12.	
Aff. Posting	_	Reviewed by: skc
Status Rpt	┪	Reviewed on: 3-26-12
UCCJEA	┪	Updates:
Citation	7	Recommendation:
FTB Notice	7	File 3B - Stevens

Atty

5

Barrus, John E. (for Beverly Edlund – daughter/Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 02/07/12	BEVERLY EDLUND, daughter/named	NEEDS/PROBLEMS/COMMENTS:
	Executor without bond, is Petitioner.	
	,	
	Full IAEA – OK	
Cont. from		
Aff.Sub.Wit. s/p	Will dated 04/06/87	
✓ Verified		
Inventory	Residence: Fresno	
PTC	Publication: The Business Journal	
Not.Cred.		
✓ Notice of	Estimated Value of the Estate:	
Hrg	Personal property - \$ 500.00	
✓ Aff.Mail w/o	Real property - 55,000.00	
Aff.Pub.	Total - \$55,500.00	
Sp.Ntc.	+ · · · · · · · · · · · · · · · · · · ·	
Pers.Serv.	Probate Referee: STEVEN DIEBERT	
Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	_	
✓ Order	 	
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 03/27/12
UCCJEA	<u> </u> -	Updates:
Citation		Recommendation: SUBMITTED
FTB Notice		File 5 - Greco

6 Bonnie M. Jones (Estate) Case No. 12CEPR00195

Atty Roberts, Gregory J. (for Clyde James Jones – son/Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 02/11/12			CLYDE JAMES JONES,	NEEDS/PROBLEMS/COMMENTS:
			son/named Executor without bond, is	
			Petitioner.	
Cor	nt. from		Full IAEA – OK	
	Aff.Sub.Wit.	s/p		
			Will dated 08/09/2000	
			, , , === 3,000 0 0 0 , 0 x , = 0 0	
			Residence: Fresno	
			Publication: The Business Journal	
√	Verified		3333333 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	
	Inventory		Estimated Value of the Estate:	
	PTC		Personal property - \$ 19,000.00	
	Not.Cred.		Real property - 300,000.00	
✓	Notice of		Total - \$319,000.00	
	Hrg		12.1,011.1	
✓	Aff.Mail	w/o	Probate Referee: RICK SMITH	
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
 	CI Report			
	9202			
<u> </u>	Order	<u> </u>		Deviawad hur IF
	Aff. Posting			Reviewed by: JF
	Status Rpt UCCJEA			Reviewed on: 03/27/12 Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 6 - Jones
<u> </u>	. 15 110000			THE O JOHES

Renge, Lawson K. (for Executor Arthur Mihara)

Probate Status Hearing Re: Filing First Account or Petition for Final Distribution

DOD: 7/25/2000	ARTHUR MIHARA was appointed Executor without bond on 7/15/03 and Letters issued.	NEEDS/PROBLEMS/ COMMENTS:
	Corrected I & A - \$265,145.80 filed 3/19/12.	
Cont. from: 081710, 113010, 032911, 062811, 082311, 101111, 112911,	Status Report of Attorney Lawson Renge filed on 8/17/11 states since the last status conference, the Unclaimed Property Division, California State Controller's Office has sent the Safeamerica	Continued from 2/14/12 1. Need current status report.
021412 Aff.Sub.Wit.	Credit Union claim for \$7,257.11 to the Executor leaving only the Riversource Securities claim (5,570,581 Shares) outstanding.	1. Need current status report.
Verified Inventory	Pursuant to instructions received from the	
PTC	Unclaimed Property Division, brokerage information was mailed to said Division on	
Notice of Hrg	7/2/11, confirming that brokerage accounts had been open with Chase Investment Services.	
Aff.Mail	•	
Aff.Pub.	Mr. Renge states he telephoned the Unclaimed Property Division on several occasions to	
Sp.Ntc.	ascertain the status of the securities transfer to the	
Pers.Serv.	Estate's brokerage account. Despite leaving messages, to date no return call has been received.	
Conf. Screen	messages, to date no return can has been received.	
Letters	Status Report filed on 11/22/11 states on	
Duties/Supp	11/21/11 the Unclaimed Property Division, California State Controller's Office was again	
Objections	contacted concerning transfer of 5,570.581 shares	
Video Receipt	of Riversource Investment Company. Mr. Renge states he was informed by the Controller's Office	
CI Report	that said securities (now known as Columbia	
9202	Balanced Fund) has been cleared/approved for	
Order	transfer to the estate account tin approximately two weeks. Once received a supplemental	
Aff. Posting	inventory will be prepared so that the estate can be	Reviewed by: KT
Status Rpt	closed.	Reviewed on: 3/26/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 7 - Mukai

Coleman, William H (for Administrator Juanita Harlan)

Probate Status Hearing Re: Filing of First Account or Petition for Final Distribution

Ι	Probate Status Hearing Re: Filing of First Account or Petition for Final Distribution				
DOD: 12/23/06		JUANITA HARLAN, daughter, was	NEEDS/PROBLEMS/COMMENTS:		
		appointed Administrator with full IAEA			
		without bond on 8/28/07 and Letters issued			
		on 11/21/07.			
<u>Co.</u>	nt. from 080111,	4	Continued from 10/3/11.		
	11. 110111 080111,)311	Inventory and Appraisal filed 11/2/07			
100	Aff.Sub.Wit.	valued the property at \$225,000.00 as of	1. Need current status report or first		
		12/23/06.	account or petition for final		
	Verified	0.4/07/11	distribution.		
	Inventory	On 4/27/11, the court set a status hearing for			
	PTC	failure to file a first account or petition for final distribution.			
	Not.Cred.	imai distribudon.			
	Notice of	Status Report filed 7/21/11 states the			
	Hrg	Administrator executed a new listing			
	Aff.Mail	agreement for sale of the sole asset of the			
	Aff.Pub.	estate, real property located in Coalinga. The			
	Sp.Ntc.	listing price is \$120,000.00 and the			
	Pers.Serv.	agreement is effective from July 15, 2011,			
	Conf. Screen	through January 31, 2012. The			
	Letters	Administrator is not yet in a position to file a			
	Duties/Supp	petition for final distribution. The Administrator estimates that it will take			
	Objections	approximately six months to sell the			
	Video	property and close the estate.			
	Receipt	property and crose the estate.			
	CI Report	Status Report filed on 9/29/11 states the			
	9202	original appraisal value of the property was			
	Order	\$225,000.00. The property has been listed			
	Aff. Posting	for sale at \$120,000.00. An offer to	Reviewed by: KT		
	Status Rpt	purchase the property at \$50,000.00 was made on 8/29/11. This offer is \$70,000.00	Reviewed on: 3/26/12		
	UCCJEA	below the listing price. The Administrator's	Updates:		
	Citation	cousin has expressed an interest in	Recommendation:		
	FTB Notice	purchasing the property for \$70,000.00.	File 8 - Diaz		
		Administrator is in discussions with her			
		cousin for this purpose. Administrator			
		estimates that it will take approximately an			
		additional 6 months to sell the property and			
		close the estate.			
			8		

10 Atty

Sanoian, Joanne (for Administrator April C. Roberts)

Status Hearing Re: Filing of Proof of Funds in Blocked Account or Increased Bond

DOD: 9/21/2006	APRIL C. ROBERTS was appointed	NEEDS/PROBLEMS/COMMENTS:
	as Administrator on 5/11/11.	
	On 2/14/12 the Court confirmed the	
Cont. from	sale of real property and ordered the	1. Need receipt for blocked account
Aff.Sub.Wit.	proceeds into a blocked account.	or current status report.
Verified		•
Inventory	Minute Order dated 2/14/12 set this	
PTC	status hearing for the filing of a	
Not.Cred.	receipt for blocked account.	
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 3/27/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 - Nabors

Matlak, Steven M. (for Petitioner Joseph Pedemonte)

Status Hearing Re: Filing of the Bond

	JOSEPH PEDEMONTE, income	NEEDS/PROBLEMS/COMMENTS:
	beneficiary, filed a Petition for	
	Appointment of a Successor Trustee.	
		1. Need Bond of \$3,496,544.24 or current
Cont. from	By Order Appointing Successor	status report.
Aff.Sub.Wit.	Trustee filed on 2/14/12 the Court	
Verified	Appointed Bruce Bickel as the	
Inventory	Successor Trustee and Ordered bond	
PTC	set at \$3,496,544.24. This status	
Not.Cred.	hearing was set for the filing of the	
Notice of	bond.	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 3/26/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 12 - Pedemonte

Matlak, Steven M. (for Petitioner Joseph Pedemonte)

Status Hearing Re: Filing of the Bond

TOCEDIA DEDENIONEE : NEEDS/DOOLENIS/COMMENTS.			
	JOSEPH PEDEMONTE, income	NEEDS/PROBLEMS/COMMENTS:	
	beneficiary, filed a Petition for		
	Appointment of a Successor Trustee.	1. Need Bond of \$3,496,544.24 or current	
		status report.	
Cont. from	By Order Appointing Successor		
Aff.Sub.Wit.	Trustee filed on 2/14/12 the Court		
Verified	Appointed Bruce Bickel as the		
Inventory	Successor Trustee and Ordered bond		
PTC	set at \$3,496,544.24. This status		
Not.Cred.	hearing was set for the filing of the		
Notice of	bond.		
Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video			
Receipt			
CI Report			
9202			
Order			
Aff. Posting		Reviewed by: KT	
Status Rpt		Reviewed on: 3/26/12	
UCCJEA		Updates:	
Citation		Recommendation:	
FTB Notice		File 13 - Pedemonte	

Atty Franco, Paul C. (for Petitioner Lynda Dunn)

14

Atty Helon, Marvin T (court appointed for Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C 1820, 1821, 2680-2682)

_	e: 94 years		TEMPORARY EXPIRES 4/3/12	NEI	EDS/PROBLEMS/COMMENTS:
DO	B: 5/28/1917		LYNDA DUNN, daughter, is petitioner and requests appointment as conservator of the person with		urt Investigator Advised Rights on 1/12.
Cor	nt. from		medical consent and dementia	Voting Rights Affected need Minute	
-	Aff.Sub.Wit.		powers for the administration of		der.
1	Verified		dementia medications and secured		
	Inventory		perimeter placement and of the estate	1.	Petition requests that bond not be
	PTC		without bond.		required. Probate Code §2320 states
	Not.Cred.				except as otherwise provided by statute, every person appointed as
✓	Notice of Hrg		Declaration of ATS Sidhu, M.D., filed on 2/27/12		conservator shall, before letters are issued, give a bond approved by the
✓	Aff.Mail	W/			court. If bond is required it should be set at \$16,100.00.
	Aff.Pub.		Estimated value of the estate:		set at \$10,100.00.
	Sp.Ntc.		Personal property- \$ 1,120.00	2.	Need Orders
	Pers.Serv.		Social Security- \$13,416.00 Total - \$14,536.00	3.	Need Letters
✓	Conf. Screen		- \$1 - ,550.00		
	Letters	Χ	Voting Rights Affected.		
✓	Duties/Supp				
	Objections		Petitioner states the proposed		
✓	Video		conservatee has been diagnosed with		
	Receipt		dementia. She is not capable of		
✓	CI Report		providing for her basic health or		
	9202		household needs such as		
	Order	Χ	nourishment, bathing or maintaining		
	Aff. Posting		her home.		viewed by: KT
	Status Rpt				viewed on: 3/27/12
	UCCJEA		Court Investigator Charlotte		dates:
✓	Citation		Bien's Report filed on 3/22/12.	Rec	commendation:
	FTB Notice			File	e 14 - McClure

Haelee Saenz, Joel Saenz and Jaylon Saenz (GUARD)

Case No. 03CEPR01547

Atty Saenz, Christa (pro per Petitioner/Maternal aunt) Atty

15

Saenz, Grace (pro per Petitioner/Maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	FTB Notice			File 15 - Saenz
	Citation		Report filed on 3/19/12	Recommendation:
✓	UCCJEA		Court Investigator Charlotte Bien's	Updates:
	Status Rpt		 	Reviewed on: 3/28/12
	Aff. Posting		environment for the children.	Reviewed by: KT
✓	Order		was determined that no petition would be filed and Petitioners are the safest	
	9202		hold was placed on the children but it	questions 5 and 12.
✓	CI Report		Petitioners state an emergency 300	16. Christa's form is not answered at
	Receipt		child abuse charges and the children need to be in a safe environment.	social security number etc. She also did not answer questions 14, 15 and
	Video		currently in Fresno County Jail on	include any identifying information at #1 such as name, date of birth,
v	Objections		Petitioners state that Mother is	incomplete. Gracie's form does not
√	Duties/Supp		Tracellar Grandranier, 110t listed	5. Confidential Guardian screening form for both Petitioners is
<u>√</u>	Letters		Paternal Grandmother: Not listed Maternal Grandfather: Not listed	minors for the past 5 years.
√	Conf. Screen		Paternal Grandfather: Not listed	4. UCCJEA is incomplete. It does not include the dates of residency for the
	Pers.Serv.	Х		d. Maternal grandfather
	Sp.Ntc.		Mother: DOROTHY SAENZ	c. Paternal grandparents of Jaylon
	Aff.Pub.	Х	HERNANEZ	a. Paternal grandparents of Haeleeb. Paternal grandparents of Joel
	Hrg Aff.Mail	V	Father (Jaylon): CARLOS	Diligence on:
	Notice of	Х		Petition <u>or</u> Consent and Waiver of Notice <u>or</u> Declaration of Due
	Not.Cred.		Father (Joel): NOT LISTED	Hearing along with a copy of the
	PTC		D. Feliciano for Haelee.	3. Need proof of service of the <i>Notice of</i>
	Inventory		(paternity) judgment against Michael	father) d. Unknown father of Joel
✓	Verified		records indicate a child support	c. Michael D. Feliciano (Haelee's
	Aff.Sub.Wit.		FELICIANO - Not listed on Petition; however, Court	b. Juan Carlos Hernandez (Jaylon's father)
Cor	nt. from		Father (Haelee): MICHAEL D.	Diligence on: a. Dorothy Saenz (mother)
DOB 6/11/11			aunt, are returners.	of Notice or Declaration of Due
Jaylon age: 9 mo.			SAENZ , Maternal grandmother and aunt, are Petitioners.	Notice of Hearing along with a copy of the Petition or Consent and Waiver
Joel age: 6 years DOB: 4/25/2005			GRACE SAENZ and CHRISTA	2. Need proof of personal service of the
	B: 2/15/2002		Temporary was defined on 2/14/12.	1. Need Notice of Hearing.
Haelee age: 10 years		ars	THERE IS NO TEMPORARY Temporary was denied on 2/14/12.	NEEDS/PROBLEMS/COMMENTS:

16 Armanii Tucker, K'anii Tucker & Kayla Tucker (GUARD/P)

Case No. 12CEPR00107

Atty Gardner, Denise (pro per Petitioner/paternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	nanii age: 15 ye	ars	TEMPORARY EXPIRES 4/3/2012	NE	EDS/PROBLEMS/COMMENTS:
K'a DO Kay DO	B: 3/7/1997 nii age: 7 years B: 4/9/07 rla age: 2 years B: 2/26/10 nt. from		DENISE GARDINER, paternal grandmother, is petitioner. Father: TARIK TUCKER – consents and waives notice.	1.	Need Notice of Hearing. Note: Proof of service filed on 2/15/12 indicates the mother was personally served with the Notice of Hearing and a copy of the petition however the Notice of Hearing has not been filed.
✓ ————————————————————————————————————	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc.	X	Mother: SHAMPALE YOUNG – personally served on 2/15/12. Paternal grandfather: deceased. Maternal grandfather: not listed Maternal grandmother: deceased. Minor: Armanii – consents and waives notice.	3.	Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Maternal grandfather (not listed in petition). UCCJEA is incomplete. Need dates for the period of residence for the past 5 years.
\frac{1}{1}	Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting		Petitioner states all the children need to be in a place in a home where stability and nurturing can be fostered. The children need to attend school regularly and have meals prepared for them every day. They should not be subjected to the abuse by their mother. Court Investigator Jennifer Daniel's Report filed on 3/27/12.	Rei	viewed by: KT
✓	Status Rpt UCCJEA Citation FTB Notice			Rev Up Rev	viewed by: K1 viewed on: 3/27/12 idates: commendation: e 16 - Tucker
ட					16

17

Atty

Ramos, Baldemar V. (pro per – relationship not stated/Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 03/19/02	TRAIDEMARY DAMOS is	NEEDS/PROBLEMS/COMMENTS:
DOD: 03/13/02	BALDEMAR V. RAMOS, is	NEEDS/T ROBLEWS/ COMMENTS.
	Petitioner.	1. The Petition is not signed/verified by
	40 days since DOD.	Petitioner.
Cont. from	40 days since DOD.	2. Petition is incomplete at item 4 regarding whether decedent was a resident of this
Aff.Sub.Wit.	No other proceedings.	county at the time of death or not a
Verified x	The source processings.	resident of this county, but left property in
Inventory	I & A - \$65,000.00	this county. Note: The property listed in
PTC		the Inventory & Appraisal is located in Kings County.
Not.Cred.	Decedent died intestate.	3. Item 9 of the Petition indicates that the
✓ Notice of		decedent was survived by a spouse,
Hrg	Petitioner requests ????	child(ren), and issue of a predeceased child.
✓ Aff.Mail w/o	•	Petitioner does not state his relationship to
Aff.Pub.		the decedent, nor is he listed in item 14. Further, the relationships to decedent of
Sp.Ntc.		the people listed in item 14 are not listed.
Pers.Serv.		Need relationship of Petitioner to decedent
Conf. Screen		as well as the relationship of each person
Letters		listed in item 14 to the decedent.
Duties/Supp		4. The Petition is missing attachment 11,
Objections		which is to list the legal description of the property, APN and decedent's interest in
Video		the real property seeking to be passed with
Receipt		this Petition. <i>It is noted that the APN and</i>
CI Report		decedent's percentage of ownership
9202		interest is not stated on the Inventory &
✓ Order		Appraisal either.
		5. Proof of service of Notice of Hearing
		indicates that the Notice was mailed on 03/21/12 – 13 days before the hearing.
		Pursuant to Probate Code §1220 (a)(1)
		Notice shall be mailed at least 15 days
		before the hearing.
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 03/28/12
UCCJEA		Updates:
Citation		Recommendation: copy of notes in file
FTB Notice		File 17 - Ramos